

# BIL ENERGY SYSTEMS LIMITED

Registered Office : 201 Vikas Chamber , Jn. of Link & Marve Road, Malad (W), Mumbai -400064

## Statement of Audited Financial Results for the Quarter and Year ended on 31st March , 2013

### PART I

(Rs. in Lacs)

|           | Particulars  | QUARTER ENDED   |                |                | YEAR ENDED       |                 |
|-----------|--|-----------------|----------------|----------------|------------------|-----------------|
|           |  | 31.03.2013      | 31.12.2012     | 31.03.2012     | 31.03.2013       | 31.03.2012      |
|           |  | Unaudited       | Unaudited      | Unaudited      | (Audited)        | (Audited)       |
| <b>1</b>  | <b>Income from Operations</b>  |                 |                |                |                  |                 |
|           | Net Sales / Income from Operations (Net of excise duty)  | 2179.48         | 2670.30        | 3651.92        | 9704.44          | 10136.64        |
|           | Total Income from operations (net)   | 2179.48         | 2670.30        | 3651.92        | 9704.44          | 10136.64        |
| <b>2</b>  | <b>Expenses</b>  |                 |                |                |                  |                 |
|           | a) Cost of materials consumed  | 949.76          | 532.46         | 1428.59        | 3349.43          | 4692.48         |
|           | b) Purchase of stock in trade  | 963.77          | 1423.68        | 2646.07        | 5021.63          | 5751.04         |
|           | c) Changes in inventories of finished goods, work in progress and stock in trade                       | 161.49          | 134.74         | (979.98)       | 462.54           | (1323.09)       |
|           | d) Employee benefits expense   | 46.74           | 48.01          | 39.17          | 176.57           | 161.24          |
|           | e) Depreciation and amortisation expense   | 76.50           | 76.07          | 72.35          | 303.41           | 297.63          |
|           | f) Other expenses  | 161.53          | 147.23         | 151.85         | 574.84           | 476.73          |
|           | <b>Total Expenses</b>  | <b>2359.79</b>  | <b>2362.19</b> | <b>3358.05</b> | <b>9888.42</b>   | <b>10056.03</b> |
| <b>3</b>  | <b>Profit \ (Loss) from Operations before Other Income, finance costs and exceptional items (1-2)</b>  | <b>(180.31)</b> | <b>308.11</b>  | <b>293.87</b>  | <b>(183.98)</b>  | <b>80.61</b>    |
| <b>4</b>  | <b>Other Income</b>  | <b>20.33</b>    | <b>13.93</b>   | <b>14.69</b>   | <b>83.77</b>     | <b>40.38</b>    |
| <b>5</b>  | <b>Profit \ (Loss) from ordinary activities before finance costs and exceptional items (3+4)</b>       | <b>(159.98)</b> | <b>322.04</b>  | <b>308.56</b>  | <b>(100.21)</b>  | <b>120.99</b>   |
| <b>6</b>  | <b>Finance costs</b>   | <b>258.45</b>   | <b>228.89</b>  | <b>281.08</b>  | <b>955.07</b>    | <b>870.45</b>   |
| <b>7</b>  | <b>Profit \ (Loss) from ordinary activities after finance costs but before exceptional items (5-6)</b> | <b>(418.43)</b> | <b>93.15</b>   | <b>27.48</b>   | <b>(1055.28)</b> | <b>(749.46)</b> |
| <b>8</b>  | <b>Exceptional Items</b>   | -               | -              | -              | -                | -               |
| <b>9</b>  | <b>Profit \ (Loss) from Ordinary Activities before tax (7-8)</b>                                       | <b>(418.43)</b> | <b>93.15</b>   | <b>27.48</b>   | <b>(1055.28)</b> | <b>(749.46)</b> |
| <b>10</b> | <b>Tax expenses</b>  | <b>(463.73)</b> | -              | -              | <b>(463.73)</b>  | -               |
| <b>11</b> | <b>Net Profit \ (Loss) from Ordinary Activities after tax (9-10)</b>                                   | <b>45.30</b>    | <b>93.15</b>   | <b>27.48</b>   | <b>(591.55)</b>  | <b>(749.46)</b> |
| <b>12</b> | <b>Extraordinary items (net of tax expenses)</b>   | -               | -              | -              | -                | -               |
| <b>13</b> | <b>Net Profit \ (Loss) for the period (11+12)</b>  | <b>45.30</b>    | <b>93.15</b>   | <b>27.48</b>   | <b>(591.55)</b>  | <b>(749.46)</b> |
| <b>14</b> | <b>Paid Up Equity Share Capital</b>  | <b>1057.08</b>  | <b>1057.08</b> | <b>1057.08</b> | <b>1057.08</b>   | <b>1057.08</b>  |
|           | Face Value of Equity Shares (in Rupees)  | 1.00            | 10.00          | 10.00          | 1.00             | 10.00           |
| <b>15</b> | <b>Reserves Excluding Revaluation Reserves as per balancesheet of previous year</b>                    | -               | -              | -              | <b>3112.53</b>   | <b>3704.08</b>  |
| <b>16</b> | <b>Earning Per Share (In Rs.)</b>  |                 |                |                |                  |                 |
|           | a) Basic   | 0.04            | 0.88           | 0.26           | (0.56)           | (7.09)          |
|           | b) Diluted   | 0.04            | 0.88           | 0.26           | (0.56)           | (7.09)          |

### PART II

| A PARTICULARS OF SHARHOLDING |   |        |        |        |        |        |
|------------------------------|---|--------|--------|--------|--------|--------|
| <b>1</b>                     | <b>Public shareholding</b>  |        |        |        |        |        |
|                              | - Number of Shares (In Lac)   | 58.22  | 58.22  | 58.25  | 58.22  | 58.25  |
|                              | - Percentage of Shareholding  | 55.07% | 55.07% | 55.11% | 55.07% | 55.11% |
| <b>2</b>                     | <b>Promoters and promoter group Shareholding</b>                      |        |        |        |        |        |
|                              | a) Pledged / Encumbered   |        |        |        |        |        |
|                              | - Number of Shares (In Lac)   | 16.65  | 16.65  | 16.00  | 16.65  | 16.00  |
|                              | - Percentage of Shares  | 35.06% | 35.06% | 33.71% | 35.06% | 33.71% |
|                              | (as a % of total shareholding of promoter and promoter group)         |        |        |        |        |        |
|                              | - Percentage of Shares (as a % of total share capital of the Company) | 15.75% | 15.75% | 15.24% | 15.75% | 15.14% |
|                              | b) Non-encumbered   |        |        |        |        |        |
|                              | - Number of Shares (In Lac)   | 30.84  | 30.84  | 31.46  | 30.84  | 31.46  |
|                              | - Percentage of Shares  | 64.94% | 64.94% | 66.29% | 64.94% | 66.29% |
|                              | (as a % of total shareholding of promoter and promoter group)         |        |        |        |        |        |
|                              | - Percentage of Shares (as a % of total share capital of the Company) | 29.18% | 29.18% | 29.75% | 29.18% | 29.75% |

### B INVESTOR COMPLAINTS

| Complaints at the beginning of the Quarter | Received During the Quarter | Disposed off During Quarter | Remaining unresolved at the end of the quarter 31.03.2013 |
|--|-----------------------------|-----------------------------|---|
| NIL  | 0                           | 0                           | NIL   |



